



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25760	+149	+0.58
NIFTY	7806	+44	+0.57

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.30	-2.34
HDFCBANK	58.08	+1.82
ICICIBK	8.06	+3.20
INFY	16.91	-0.65
TATAMOTOR	30.51	+1.67
WIPRO	11.81	+1.03

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1051.26
FIIs Index Future	-645.96
FIIs Index Options	1497.87
FIIs Stock Future	-358.08
FIIs Stock Options	-76.03
DII's Eq (Provisional)	661.71

### CURRENCY

RBI RATE	16-NOV-2015
RUPEE - \$	66.1690
EURO	70.9729
YEN 100	54.0500
GBP	100.6563

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17482	+237	+1.38
NASDAQ	4984	+56	+1.15
NIKKEI	19706	+312	+1.61
HANG SENG	22408	+11	+0.05
SGX NIFTY	7868	+40	+0.51

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	41.68	-0.06
NATURAL GAS	2.511	-0.043
GOLD	1082.8	-0.8
SILVER	14.235	+0.013
COPPER	2.0895	-0.0260

### WORLD EVENTS

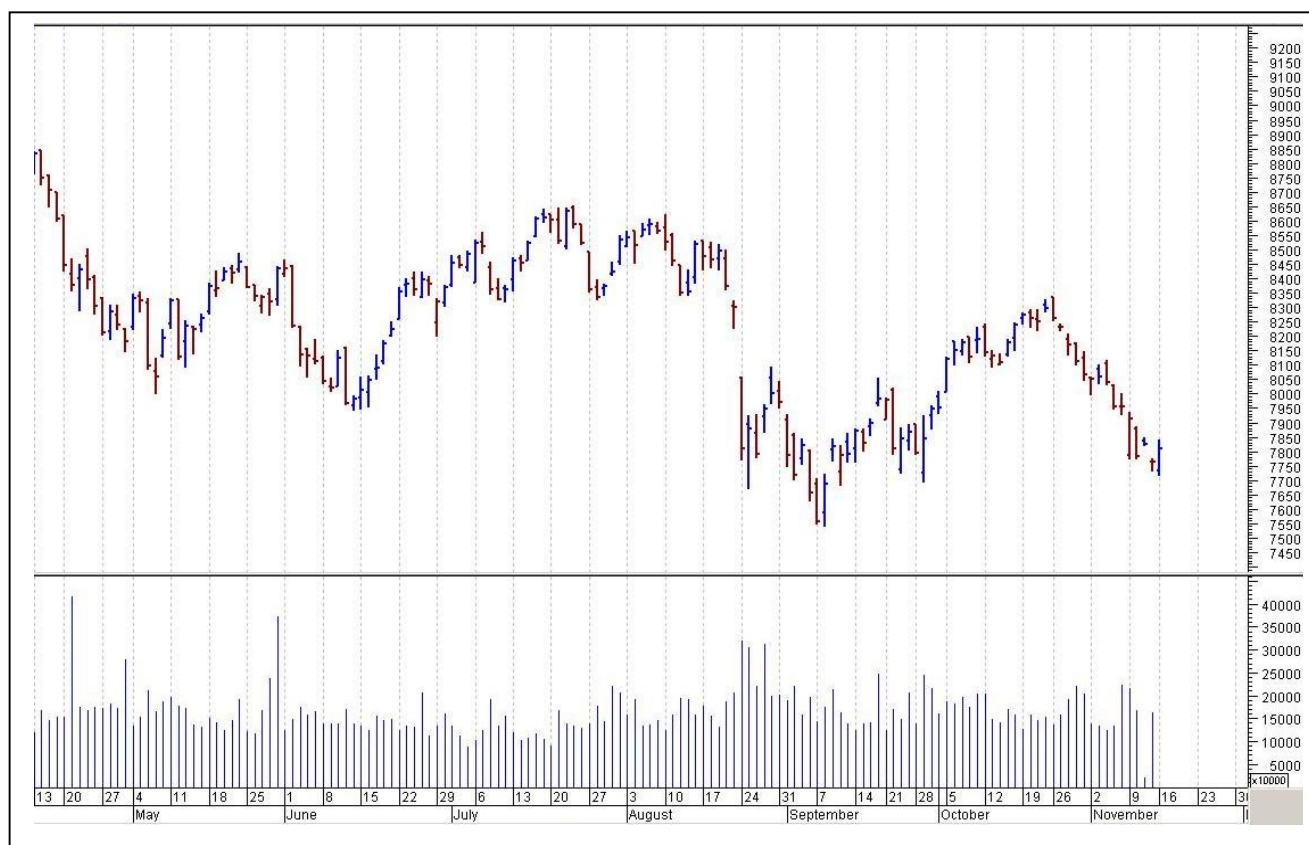
- US: CPI m/m
- Core CPI m/m
- UK: CPI y/y

## TOP STORY

- Infosys concall -Retain FY16 growth guidance of 10-12 percent in constant currency terms. Expect Q3 to be soft, momentum to come back in Q4
- ICICI Bank says -Board approves sale of 6 percent shareholding in ICICI Prudential Life Insurance. Proposed transaction values ICICI Prudential Life at Rs 32,500 crore
- SBI declares Vijay Mallya a willful defaulter: FE
- DLF gets Competition Commission of India (CCI) approval for Rs 1,990 crore deal with GIC
- Apollo Tyres: Promoter releases pledge on 30.8 lakh shares on November 10
- Ajanta Pharma announces the launch of Montelukast Sodium Oral Granules in US
- Videocon Industries announces launch of USD 97.2 million convertible bonds due 2020
- Reliance Infrastructure -Proceeds to complete acquisition of Pipavav Defence. Open offer to open on December 2 & close on December 15



## NIFTY CHART



## MARKET COMMENTARY

Coming out of a slew of declines, Indian markets witnessed a dead cat bounce on Monday, outperforming most of the regional peers and making an impressive start of the new week. The market mood looked under pressure in the morning and reacted in sync to the other global markets after the deadly attacks in Paris during the weekend, with Sensex breaching the crucial psychological levels of 25500 and Nifty coming very close to slip below 7700 mark. Bourses witnessed a smart turnaround with traders accumulating value stocks at lower levels. Blue-chips stocks that were heavily oversold last week, witnessed good buying along with the broader markets. In line with expectation inflation numbers, which remained in negative territory for the 12th month in a row gave some hopes of RBI reducing its rate further and led the rise in rate sensitive banking stocks. Wholesale Price Index (WPI) inflation for the month of October was reported at (-)3.81% vs (-)4.54% in September. For today's trade Nifty likely to trade in the range between 7820 – 7840 in the upper side and 7780 – 7760 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7806	7780	7760	7740	7710	7820	7840	7860	7880
USDINR	66.13	66.1	66.05	65.95	65.85	66.2	66.35	66.45	66.5





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CENTURYRTEX	553.8	550	561	568	TRADING CALL
CANBK	283	281	288	294	TRADING CALL
CEATLTD	988.85	981	998	1008	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
VLSFINANCE	40.05	39	43	44	TRADING CALL
GATI	143.65	141	151	158	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SALZER	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	S	124,712	234.68
SUBEX	BARCLAYS CAPITAL MAURITIUS LIMITED	S	1,400,000	10.21

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SHK	MONDRIAN EMERGING MARKETS SMALL CAP EQUITY FUND L.P.	BUY	1125559	209.58
SHK	T ROWE PRICE INTERNATIONAL DISCOVERY FUND	BUY	890000	202.75
APARINDS	AIL BENEFIT TRUST	SELL	900000	436

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD, JINDALSTEL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1324.45	1306.50	1288.55	1318.75	1336.70	1348.95
ADANI PORTS	272.10	268.05	264.00	270.65	274.70	277.30
AMBUJACEM	194.15	189.93	185.72	192.97	197.18	200.22
ASIANPAINT	800.95	794.12	787.28	802.03	808.87	816.78
AXISBANK	481.45	477.30	473.15	481.15	485.30	489.15
BAJAJ-AUTO	2372.60	2341.55	2310.50	2375.20	2406.25	2439.90
BANKBARODA	176.45	174.17	171.88	175.68	177.97	179.48
BHARTIARTL	335.75	331.07	326.38	335.18	339.87	343.98
BHEL	178.45	176.03	173.62	178.42	180.83	183.22
BOSCH LTD	19157.60	18868.95	18580.30	19072.70	19361.35	19565.10
BPCL	898.65	892.63	886.62	902.52	908.53	918.42
CAIRN	131.55	129.28	127.02	131.27	133.53	135.52
CIPLA	625.80	615.58	605.37	623.37	633.58	641.37
COALINDIA	330.75	325.95	321.15	331.45	336.25	341.75
DRREDDY	3509.20	3437.80	3366.40	3481.40	3552.80	3596.40
GAIL	294.65	282.47	270.28	289.23	301.42	308.18
GRASIM	3681.60	3625.60	3569.60	3659.80	3715.80	3750.00
HCLTECH	838.60	828.27	817.93	835.33	845.67	852.73
HDFC	1178.40	1160.82	1143.23	1175.38	1192.97	1207.53
HDFCBANK	1060.95	1049.13	1037.32	1057.07	1068.88	1076.82
HEROMOTOCO	2611.70	2579.47	2547.23	2612.23	2644.47	2677.23
HINDALCO	79.05	77.13	75.22	78.32	80.23	81.42
HINDUNILVR	784.10	775.43	766.77	788.77	797.43	810.77
ICICIBANK	267.25	261.78	256.32	265.07	270.53	273.82
IDEA	130.40	129.22	128.03	130.58	131.77	133.13
INDUSINDBK	912.40	895.35	878.30	906.45	923.50	934.60
INFY	1080.20	1066.93	1053.67	1080.47	1093.73	1107.27
ITC	338.30	332.27	326.23	335.63	341.67	345.03
KOTAKBANK	679.10	666.90	654.70	678.20	690.40	701.70
LT	1357.15	1334.50	1311.85	1348.65	1371.30	1385.45
LUPIN	1809.10	1771.10	1733.10	1799.00	1837.00	1864.90
M&M	1277.90	1247.85	1217.80	1268.25	1298.30	1318.70
MARUTI	4646.90	4591.87	4536.83	4627.93	4682.97	4719.03
NTPC	131.20	130.00	128.80	131.00	132.20	133.20
ONGC	230.15	223.97	217.78	227.43	233.62	237.08
PNB	140.15	137.83	135.52	139.17	141.48	142.82
POWERGRID	129.00	128.13	127.27	129.42	130.28	131.57
RELIANCE	934.30	925.37	916.43	933.68	942.62	950.93
SBIN	248.30	241.82	235.33	245.58	252.07	255.83
SUNPHARMA	738.65	731.63	724.62	739.57	746.58	754.52
TATAMOTORS	400.25	394.68	389.12	399.77	405.33	410.42
TATAPOWER	67.30	66.45	65.60	67.50	68.35	69.40
TATASTEEL	230.60	223.23	215.87	227.57	234.93	239.27
TCS	2374.60	2357.07	2339.53	2373.53	2391.07	2407.53
TECHM	515.95	509.78	503.62	514.17	520.33	524.72
ULTRACEMCO	2735.45	2666.97	2598.48	2718.48	2786.97	2838.48
VEDL	89.55	86.63	83.72	88.72	91.63	93.72
WIPRO	553.50	544.52	535.53	551.23	560.22	566.93
YESBANK	750.95	739.70	728.45	746.35	757.60	764.25
ZEEL	379.10	374.80	370.50	378.85	383.15	387.20



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/SURV/31093:- IDFC Bank Limited- SYMBOL - (IDFCBANK) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from November 23, 2015(Monday)

NSE DOWNLOAD REF NO. NSE/CML/31122:- Suspension of trading in equity shares of SHASUNPHAR pursuant to scheme of amalgamation wef Nov 18, 2015

NSE Download Ref.No.: NSE/SURV/31133:- Jindal Stainless Limited (Symbol-JSL) will be available for trading in Trade for Trade segment (series: BE) with effect from November 19, 2015 (Thursday) and will be part of call auction in pre-open session as per SEBI circular

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PIIND	17-Nov-15	DIVIDEND	1.2
IMPAL	17-Nov-15	DIVIDEND	2.5
PPAP	17-Nov-15	DIVIDEND	1
INGERRAND	18-Nov-15	DIVIDEND	3
PRECWIRE	18-Nov-15	DIVIDEND	2.5
NILKAMAL	19-Nov-15	DIVIDEND	2.5
NAUKRI	19-Nov-15	DIVIDEND	1
HGS	19-Nov-15	DIVIDEND	5
ALLCARGO	19-Nov-15	DIVIDEND	1
AUROPHARMA	19-Nov-15	DIVIDEND	0.6
RPOWER	19-Nov-15	DIVIDEND	1
SQSBFSI	19-Nov-15	DIVIDEND	4
TRITURBINE	19-Nov-15	DIVIDEND	0.4
KKCL	19-Nov-15	DIVIDEND	8.5
MONSANTO	19-Nov-15	DIVIDEND	15
MMFL	19-Nov-15	DIVIDEND	3
MEP	19-Nov-15	DIVIDEND	0.1
MAX	19-Nov-15	DIVIDEND	1.8
DCM	20-Nov-15	DIVIDEND	1.5
TAKE	23-Nov-15	DIVIDEND	0.3
AVANTIFEED	26-Nov-15	Face Value Split From Rs 10 To Rs 2	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1060/\$1035 & Resistance = \$1119/\$1141.
- Crude oil range->\$36 to \$46.
- Stocks swing between gain and loss & Euro fall on Paris Attack as Haven Trade Lifts Bonds: - Stocks fell around the world and the euro slipped as investors responded to Europe's worst terror attack in a decade by trimming positions in riskier assets. Demand for havens boosted gold and government bonds.
- Dollar broadly higher amid U.S. rate hike hopes: - The dollar was broadly higher against the other major currencies on Monday, as growing expectations for a December rate hike by the Federal Reserve lent support to the greenback and as Friday's terrorist attacks in Paris hit risk sentiment.
- China's Copper Imports Face Unprecedented Drop on Slowdown: - China is facing an unprecedented decline in refined copper imports as a slowing economy erodes demand in the world's biggest consumer, according to the chief executive of one of the country's largest buyers.
- U.S. natural gas futures jump to 3-week high on cold weather outlook: - U.S. natural gas futures jumped to a three-week high on Monday, after meteorologists predicted colder-than-normal temperatures in much of the U.S. in the week ahead.
- Brent slides to 12-week low as focus shifts back to supply glut: - Oil prices reversed gains in volatile trade on Monday, as investors looked past rising geopolitical tensions in Syria and focused on the growing glut of global crude supplies.

## TRENDS & OUTLOOK – DATE: 17- Nov- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24870	25198	25550	25770	25966
SILVER (Dec)	31500	33100	34000	35100	36360

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	297	304	312	318	324
ZINC (Nov)	99.90	102.45	104.70	107.55	110.25
LEAD (Nov)	101.55	103.30	105.60	108.70	111.45
NICKEL (Nov)	585	601	625	642	666

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2464	2550	2690	2820	2930
NATURAL GAS (Nov)	146	151	158	165	169

### DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, German ZEW Economic Sentiment, CPI, Core CPI, Capacity Utilization Rate, Industrial Production, Mortgage Delinquencies, NAHB Housing Market Index.





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